

## ABOUT YOU

NAME:

PHONE:

CURRENT ADDRESS:

EMAIL:

OCCUPATION:

COMMUNICATION  
PREFERENCE:

(CIRCLE ALL THAT APPLY)

PHONE

TEXT

EMAIL

IN-PERSON

OTHER

## PROPERTY HISTORY

NUMBER OF PROPERTIES

PURCHASED:

ARE YOU CURRENTLY  
WORKING WITH AN  
AGENT?

(CIRCLE ONE)

YES

NO

REASON FOR MOVING:

TARGET MOVE DATE:

ARE YOU INTERESTED IN  
ANY SPECIFIC PROPERTIES?

(CIRCLE ONE)

YES

NO

PROPERTY

INFORMATION:

## FINANCIAL

TARGET PRICE RANGE: \$

EXPECTED DOWN  
PAYMENT:

(CIRCLE ONE)

CASH

PLEASE  
RECOMMEND  
A LENDER

NOT YET

PRE-APPROVED

(please consider getting pre-approval prior to viewing)

ALREADY

PRE-APPROVED

LENDER:

CONTACT NAME:

CONTACT PHONE:

CONTACT EMAIL:



## BEST TIME TO VIEW PROPERTIES (CIRCLE BEST OPTIONS)

| SUNDAY  | MONDAY  | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY  | SATURDAY |
|---------|---------|---------|-----------|----------|---------|----------|
| morning | morning | morning | morning   | morning  | morning | morning  |
| mid-day | mid-day | mid-day | mid-day   | mid-day  | mid-day | mid-day  |
| evening | evening | evening | evening   | evening  | evening | evening  |

## ABOUT YOUR FUTURE PROPERTY

Share wants, needs, and preferences for your future property.

### PURCHASE

PREFERENCE: **BUY** **RENT**

### PROPERTY

TYPE: SINGLE-

(CIRCLE ONE) FAMILY MULTI-FAMILY TOWNHOME HIGH-RISE OTHER

NUMBER OF BEDROOMS:

NUMBER OF BATHS:

NUMBER OF STORIES:

### DESIGN TYPE:

(CIRCLE ALL THAT APPLY) COTTAGE RANCH LOFT TRADITIONAL

VICTORIAN GEORGIAN CONTEMPORARY OTHER:

PROPERTY MUST-HAVES:

DESIRED NEIGHBORHOOD FEATURES:

PROPERTY OR NEIGHBORHOOD DEAL BREAKERS:

WHO ELSE WILL BE ASSISTING IN YOUR PROPERTY SEARCH? (List name and relationship)

