

## ABOUT YOU

<b>NAME:</b>					
<b>PHONE:</b>					
<b>CURRENT ADDRESS:</b>					
<b>EMAIL:</b>					
<b>OCCUPATION:</b>					
<b>COMMUNICATION PREFERENCE:</b>					
<small>(CIRCLE ALL THAT APPLY)</small>	PHONE	TEXT	EMAIL	IN-PERSON	OTHER

## PROPERTY HISTORY

<b>NUMBER OF PROPERTIES PURCHASED:</b>					
<b>ARE YOU CURRENTLY WORKING WITH AN AGENT?</b>					
<small>(CIRCLE ONE)</small>	YES	NO			
<b>REASON FOR MOVING:</b>					
<b>TARGET MOVE DATE:</b>					
<b>ARE YOU INTERESTED IN ANY SPECIFIC PROPERTIES?</b>			<b>PROPERTY INFORMATION:</b>		
<small>(CIRCLE ONE)</small>	YES	NO			

## FINANCIAL

<b>TARGET PRICE RANGE:</b>	\$				
<b>EXPECTED DOWN PAYMENT:</b>					
<small>(CIRCLE ONE)</small>	CASH	PLEASE RECOMMEND A LENDER	NOT YET PRE-APPROVED <small>(please consider getting pre-approval prior to viewing)</small>	ALREADY PRE-APPROVED	
<b>LENDER:</b>					
<b>CONTACT NAME:</b>					
<b>CONTACT PHONE:</b>					
<b>CONTACT EMAIL:</b>					



## BEST TIME TO VIEW PROPERTIES (CIRCLE BEST OPTIONS)

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
morning	morning	morning	morning	morning	morning	morning
mid-day	mid-day	mid-day	mid-day	mid-day	mid-day	mid-day
evening	evening	evening	evening	evening	evening	evening

## ABOUT YOUR FUTURE PROPERTY

Share wants, needs, and preferences for your future property.

### PURCHASE

PREFERENCE: **BUY**                      **RENT**

### PROPERTY

TYPE: SINGLE-

(CIRCLE ONE) FAMILY                      MULTI-FAMILY                      TOWNHOME                      HIGH-RISE                      OTHER

**NUMBER OF BEDROOMS:**

**NUMBER OF BATHS:**

**NUMBER OF STORIES:**

### DESIGN TYPE:

(CIRCLE ALL THAT APPLY) COTTAGE                      RANCH                      LOFT                      TRADITIONAL

VICTORIAN                      GEORGIAN                      CONTEMPORARY                      OTHER:

**PROPERTY MUST-HAVES:**

**DESIRED NEIGHBORHOOD FEATURES:**

**PROPERTY OR NEIGHBORHOOD DEAL BREAKERS:**

**WHO ELSE WILL BE ASSISTING IN YOUR PROPERTY SEARCH? (List name and relationship)**